

## Note of Authority

To:			
From	AffinityFinance	Account Ref:	
Date		Sent by:	

Would you please accept, and apply accordingly, this **Note of Authority** in respect of the following Accounts/Policies held with you by our mutual Clients:

1 <sup>st</sup> Client:		DOB:		NI No:	
2 <sup>nd</sup> Client		DOB:		NI No:	
Home Address:					

Policy/Account Name	Policy/Account Ref No	Policy/Account Owners

This **Note of Authority** is to grant to **AffinityFinance**, in our professional capacity as Independent Financial Advisors, full and ongoing Information Rights for the Accounts/Policies as specified above.

Please forward to us full current details of the above **Accounts/Policies** in accordance with the statutory **Annual Account Policy Statement** requirements as prescribed by the FCA.

It would be most helpful if you would send this information by email to [advice@affinityfinance.co.uk](mailto:advice@affinityfinance.co.uk) otherwise we kindly await these same documents by post. Thank you.

1<sup>st</sup> Client:

2<sup>nd</sup> Client:

Adviser:

x Name

x Name

x Name

x Signature

x Signature

x Signature

